

## **GENERAL INFORMATION:** NAME: SOCIAL SECURITY NUMBER: MALE GENDER: **FEMALE** DATE OF BIRTH: HOME PHONE #: CELL#: ADDRESS: STATE: CITY: ZIP CODE: MARITAL STATUS: ) S ( ) M ( ) D ( ) W **EMAIL ADDRESS:** ASIAN **REFUSE TO REPORT** WHITE ( BLACK ( RACE: REFUSE TO REPORT HISPANIC OR LATINO NON HISPANIC OR LATINO ( ETHNICITY: ( ) LEFT( ) RIGHT DOMINANT HAND: DRIVER'S LICENSE NUMBER: DRIVER'S LICENSE: STATE: **EMERGENCY CONTACT:** PRIMARY: NAME: PHONE NUMBER: RELATIONSHIP TO PATIENT: **SECONDARY: NAME:** PHONE NUMBER: RELATIONSHIP TO PATIENT: POWER OF ATTORNEY(IF APPLICABLE): NAME: PHONE NUMBER: RELATIONSHIP TO PATIENT: PHARMACY INFORMATION: NAME OF PHARMACY: PHONE NUMBER:

ADDRESS/LOCATION:



FAMILY AND FRIENDS CONSENT						
DATE						
PATIENT NAME						
Please check ONE of the following options and SIGN						
	ith/release my medical information in regards to medications, appointments or any other					
1.	RELATIONSHIP TO PATIENT					
2.	RELATIONSHIP TO PATIENT					
3.	RELATIONSHIP TO PATIENT					
SIGNATURE	WITNESS (OFFICE USE ONLY)					
	OR					
I do not wish to give permission for Dr. Tran's of appointments or any other information pertainin	fice to speak with/release my medical information in regards to medications, ag to my medical care.					
SIGNATURE	WITNESS (OFFICE USE ONLY)					



# PATIENT FINANCIAL AGREEMENT

DATE	
PATIENT NAME	
I hereby authorize the aforementioned insurance company to pay benefits directly to David D. Tran, M.D. LLC provided in the policy.	as
I agree to pay all fees determined to be patient responsibility, including co-pay, deductibles and co-insurance amounts at the time of visit.	
If patient responsibility account balances are not paid on a timely basis, I agree to pay any additional costs w may be incurred by the office such as collection fees, etc.	hich'
I authorize David D. Tran, M.D. LLC to release information to the Patient's insurance company, as needed for s reimbursement.	aid
In the event that I fail to meet my financial obligations (as stated above), I agree to allow the following:  COMMUNICATIONS REGARDING MY ACCOUNTS	
Until my accounts are finally settled, I give my direct consent to receive communications regarding my accounts from any sand any collectors of my accounts, through various means such as:	services
<ol> <li>Any cell, landline, or text number that I provide,</li> <li>Any email address that I provide,</li> <li>Auto dialer systems,</li> <li>Voicemail messages, and other forms of communications.</li> </ol>	
DATE SIGNATURE	



# INSURANCE INFORMATION

PRIMARY INSURANCE:			
MEMBER ID:			
GROUP NUMBER:			
POLICY HOLDER:			
POLICY HOLDER DOB:			
SECONDARY INSURANCE:			
MEMBER ID:			
GROUP NUMBER:			
POLICY HOLDER:			
POLICY HOLDER DOB:			



# ATTENTION PATIENTS

#### PLEASE READ THESE POLICIES MAY EFFECT YOU

#### Please bring all of your medicine bottles with you to EVERY office visit.

• Failure to do so may result in the rescheduling of your appointment.

#### **CONTROLLED SUBSTANCE PRESCRIPTIONS:**

- Patients are responsible for their controlled substance medications. If the prescription/medication is lost, misplaced, stolen and/or if used up sooner than prescribed, it **WILL NOT** be replaced.
- Patient/Pharmacy may request refill 2 days before due date. This doesn't mean medication will be refilled earlier than the due date. Only 1 call is necessary.
- If you disrespectful to the physician's staff with regards to your controlled substance medications, this could be a cause for dismissal from this practice.

## Office policy regarding cancellations, NO SHOW and refills:

- If you are due for an office visit and you cancel your appointment, prescription refills will be given at the time of your **RESCHEDULED** appointment.
- If you are completely out of a medication it may be possible to receive a partial refill if approved by Dr. Tran, this is only enough medication to hold you over until your rescheduled appointment. This does not include controlled substance.
- If you NO SHOW your appointment you will not receive your medication until your next appointment and you will have to pay the \$25.00 NO SHOW FEE. If you NO SHOW 2 appointments you will not be able to schedule an appointment until your NO SHOW FEES are paid.
- Appointment reminders are a **courtesy**; you are responsible for your appointment date and time.

#### **Appointment and Lab protocol:**

- Due to the importance of close monitoring of the patient's conditions, failure to comply with lab work and/or office visit policies will result in non refilling of medications and/or discharge from the practice.
- All routine lab work must be done at least 3 days prior to your office visit.

DATE	PATIENT SIGNATURE	